

COMPANY INFORMATION DISCLOSURE – CloudCoCo Group plc (Number 05259846)

Last updated: 30th June 2026

This document is available from the company website at: www.cloudcoco.co.uk

In conjunction with the website, this document contains all of the information which is necessary to comply with the requirements of Rule 26 of the AIM Rules for Companies – “**Company information disclosure**”.

BUSINESS DESCRIPTION/INVESTMENT STRATEGY

At CloudCoCo, we’re redefining IT and procurement with expertise, innovation, and a customer-first mindset. Through Systems Assurance and MoreCoCo, we bring decades of experience and cutting-edge solutions to simplify access to the latest IT products, services and solutions. Agile, adaptable, and driven by growth, we deliver the tools businesses need to thrive in a fast-changing world.

CloudCoCo makes it easy for businesses and public sector organisations to work smarter, faster and more securely by providing a single point of purchase for their cloud, cyber security, connectivity, collaboration and IT hardware support needs.

CloudCoCo is a public company quoted on the AIM market of the London Stock Exchange. The Company trades from its headquarters in Sheffield.

GOVERNANCE

Directors’ Names and Biographies

Simon Duckworth, CBE DL, Non-Executive Chairman.

Simon has held a number of non-executive positions in the public and private sectors. He was Chairman of Baring’s Targeted Return Fund for over a decade and also chaired the Association of Police and Crime Commissioners. He also served as a Non-Executive Director of Fidelity’s flagship European Investment Trust, Fidelity European Values plc, for a decade, and has sat on the boards of a number of AIM-quoted companies as a non-executive director, including Accumuli plc from 2010 until its sale to NCC plc in 2015.

A Cambridge graduate, Simon is a former Chairman of the City of London Police Authority, who chaired the Economic Crime Board of the City of London Police and was the Senior Non-Executive Board Member at the Serious Fraud Office until December 2019. Simon has served on a number of Home Office committees and helped to design the National Crime Agency. Simon is a senior member of the City of London Corporation, and an active Army reservist. Simon is Chair of the Remuneration Committee and the Audit Committee.

Darron Giddens, Chief Financial Officer, Executive Director

Darron is a Chartered Management Accountant with over 25 years’ experience across technology, telecommunications, financial services and e-commerce. He holds an MBA from Aston University and has extensive experience in corporate finance, financial reporting, governance, systems implementation and corporate strategy within private and AIM-listed businesses.

Prior to his appointment as Chief Financial Officer in June 2021, Darron served as Finance Director across the Group’s trading businesses. During his time with the Group, he has played a key role in the acquisition, integration and disposal of multiple businesses, the simplification of the Group structure and the strengthening of its financial position.

Most recently, Darron led the financial aspects of the disposal of CloudCoCo Limited and CloudCoCo Connect Limited, generating approximately £8 million of liquidity and enabling repayment of the Group’s £6.2 million loan notes. Darron brings financial leadership, transaction experience and data-led performance insight to the Board.

Board of Directors' Responsibilities

The board directs the group's activities in an effective manner through regular monthly board meetings and monitors performance through timely and relevant reporting procedures which enables risk to be assessed and managed. Where it deems it necessary, the board requests reports on specific areas outwith the normal reporting regime. All directors have access to advice from the company secretary and, if required, independent professionals at the company's expense. Training is available for new and other directors as necessary.

The non-executive directors are regarded as independent of management and any business or other relationships which could interfere with the exercise of their independent judgement.

The board has established two committees, the audit committee and the remuneration committee. It will also set up a nominations committee when the need arises. Membership of both the audit committee and the remuneration committee is made up of non-executive directors. Simon Duckworth is chairman of the remuneration committee and the audit committee.

Under the company's articles of association, the nearest number to one third of the board shall retire each year by rotation.

Committees' Responsibilities and Corporate Governance

CloudCoCo Group plc is committed to maintaining high standards of corporate governance appropriate to the size, complexity and strategy of the Group. As an AIM-quoted company, the Company is not required to comply with the UK Corporate Governance Code. The Company applies the principles of the QCA Corporate Governance Code, so far as the Board considers practicable and appropriate having regard to the Group's size, complexity and stage of development.

UK City Code of Takeover and Mergers

CloudCoCo Group plc is subject to the UK City Code on Takeover and Mergers.

SHARE INFORMATION

Other exchanges or trading platforms where CloudCoCo Group plc securities are admitted or traded:

CloudCoCo Group plc is traded on the AIM market of the London Stock Exchange under the symbol CLCO.L. The company has neither applied nor agreed to have any of its securities admitted to any other exchanges or trading platforms.

The number of securities in issue:

As at 30th June 2026, the number of shares in issue was 935,382,352 ordinary shares of £0.001

The number of securities held as treasury shares:

As at 30th June 2026, the number of securities held in treasury shares was 0.

Percentage of AIM securities not in public hands:

As at 30th June 2026, the percentage of AIM securities not in public hands was 463,809,336 ordinary shares of £0.001 nominal: representing 49.58% of the issued share capital.

Identity and percentage holdings of Directors & significant shareholders:

As of 30th June 2026, the identity and percentage holdings of significant shareholders* notified to the company was as follows:

Shareholder	Number of shares:	Percentage held :
Simon Duckworth (NEC**) and Lady Caroline Duckworth	200,183,333	21.40%
Mark Halpin and Caroline Halpin	140,713,578	15.04%
Mark Ward	110,000,000	11.76%
Tialis Essential IT Investments Limited	75,066,275	8.03%
Chris Thomson	44,900,000	4.80%
Robert Powell	38,731,613	4.14%
Hargreaves Lansdown Asset Management Limited	38,500,000	4.12%
Andy Mills	32,724,088	3.50%

Other:

* Significant shareholders are those deemed to be those holding 3% or more of the share capital.

** NEC: Non-Executive Chairman.

Details of any restrictions on the transfer of AIM Securities:

There are no restrictions on the transfer of CloudCoCo Group plc securities.

CONTACTS & ADVISORS

Country of Incorporation:	CloudCoCo Group plc is incorporated in England and Wales.	Main Country of Operation:	Its main country of operation is the United Kingdom.
Directors:		Simon Duckworth OBE DL, Non-Executive Chairman Darron Giddens, Chief Financial Officer, Executive Director	
Company Secretary:		Darron Giddens, Company Secretary	
Registered Office:	CloudCoCo Group plc 5 Fleet Place, London EC4M 7RD	Registration Number:	05259846
Trading Address:		Aizlewood’s Mill Nursery Street Sheffield S3 8GG	
Nominated Advisor & Broker:		Allenby Capital Limited 5 St. Helen’s Place London EC3A 6AB	
M&A Advisor		MXC Capital Advisory LLP Elizabeth House Les Ruettes Brayes St Peter Port Guernsey GY1 1EW	
Solicitors:	DAC Beachcroft LLP The Walbrook Building 25 Walbrook London EC4N 8AF	Wright, Johnston & Mackenzie LLP Solicitors 18 Charlotte Square Edinburgh EH2 4DF	
Other Key Advisors:			
Bankers:		HSBC Bank plc, 69 Pall Mall, London, SW1Y 5EZ	
Auditors & Reporting Accountants:		Barnes Roffe LLP Charles Lake House Claire Causeway Crossways Business Park Dartford DA2 6QA	
Registrars:		Computershare Investor Services plc. The Pavilions, Bridgwater Road, Bristol BS13 8AE CloudCoCo Group plc Shareholder Helpline: Telephone: 0370 707 1017	